## LuxFLAG ESG Discretionary Mandate





ESG Discretionary

Launched in November 2022

Mandate

## **Objective**

The LuxFLAG ESG Discretionary Mandate Label (ESGDML) is for DM products that assist with the transition to mitigate and adapt to the climate crisis, as well as other environmental and social issues embedded in the United Nations Sustainable Development Goals.

## **Eligibility Criteria**

Portfolio	100% screened ("look through" approach applied)
SFDR	Article 8 or 9
Exclusion policy	LuxFLAG ESG exclusions
If DM invested through funds	75% of funds as Article 8 or 9
Legal requirements	Authorized under discretionary portfolio management agreement or wealth management agreement
Transparency / disclosures	Mandatory

